## 2020 Performance Report

### Grants and Scholarships:

#### Grant & Scholarship Summary

<table>
<thead>
<tr>
<th>Type of Award</th>
<th>Total Number Distributed</th>
<th>Total Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>COVID-19 Emergency Grants</td>
<td>64</td>
<td>$519,016</td>
</tr>
<tr>
<td>New Grants</td>
<td>56</td>
<td>$1,533,038</td>
</tr>
<tr>
<td>Scholarships</td>
<td>52</td>
<td>$93,000</td>
</tr>
<tr>
<td>Payments for Existing Grants</td>
<td></td>
<td>$4,234,463</td>
</tr>
<tr>
<td>Total Grant Expenditures</td>
<td></td>
<td>$6,379,517</td>
</tr>
</tbody>
</table>

#### COVID-19 Focused Funding

- Granted: $1,007,059
- Agencies Funded: 86

---

**Pie Chart:**

- Basic Needs, 12.57%
- Food Support, 19.41%
- Homeless Services, 1.92%
- Housing Assistance, 0.96%
- Protective Equipment & Supplies, 1.72%
- Primary Medical Care, 2.40%
- Immigrant Support, 3.36%
- Social Isolation Older Adults, 14.81%
- Public Health Capacity, 14.37%
- Emotional Resiliency, 19.55%
- Telehealth, 8.37%
- Disability Services, 0.58%
2020 Program Highlights

**Revamped Website & Health Data Dashboard**
- Redesign of the foundation’s website and launch of a new health & demographic dataset, including COVID-19.

**Health Equity 201 Workshop**
- Training by Health Resources in Action on issues of race and best practices in promoting health equity.

**MetroWest Health Data User Group**
- Launch of a new user group to support community agencies wishing to make better use of available health and demographic data.

**COVID-19 Resources & Training**
- Workshops on Pandemic Preparedness; Agency Re-opening; & Decreasing Social Isolation Among Elders.

**MetroWest Health Leaders Class of 2020**
- Six-month leadership development program for 10 area nonprofit managers.

**Trauma & Stress Reduction Training**
- Provided by Wayside Trauma Services, training for school and community agency staff on managing COVID-19 related stress and anxiety.

**Racial Justice & Public Health**
- Through the foundation’s Racial & Ethnic Disparities Workgroup, resources for community agencies on understanding racism as a public health issue.

**Youth Vaping Task Force**
- Convening of school, public health & youth serving agencies to address the rise in e-cigarette use.

**The 2020 Census**
- Get out the Count meetings and grants through the Massachusetts Census Equity Fund to encourage full participation in the 2020 US Census.

**Community Health Improvement Plan Coordination**
- Multi-agency effort to address health needs of the region.

FY 2020 Financial Snapshot

<table>
<thead>
<tr>
<th>Current Assets as of 9/30/20</th>
<th>$105,425,336</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Payout as a Percent of Non-charitable Use Assets</td>
<td>5.27%</td>
</tr>
<tr>
<td>Administrative Expense as a Percent of Non-charitable Use Assets</td>
<td>0.77%</td>
</tr>
<tr>
<td>Administrative Expense as a Percent of Total Payout</td>
<td>14.57%</td>
</tr>
</tbody>
</table>